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Ronshine China Holdings Limited

融 信 中 國 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3301)

FURTHER ANNOUNCEMENT DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Ronshine China Holdings Limited (the “**Company**”) dated 27 July 2017 with regard to a major transaction in relation to the acquisition of equity interests in Ningbo Hailiang and Anhui Hailiang and the announcement of the Company dated 18 August 2017 in relation to the delay in despatch of the circular (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the Shareholders and potential investors of the Company that, as it is expected that (i) no less than nine weeks are required for the preparation of historical financial information of Ningbo Hailiang and Anhui Hailiang for the years ended 31 December 2014, 2015 and 2016 and the six months ended 30 June 2017 (the “**Historical Financial Information**”); (ii) no less than 1.5 months are required for the preparation of the valuation reports on Ningbo Hailiang and Anhui Hailiang; and (iii) no less than nine weeks are required for the preparation of the accountant’s report of Ningbo Hailiang and Anhui Hailiang in accordance with the Hong Kong Financial Reporting Standards for the years ended 31 December 2014, 2015 and 2016 and the six months ended 30 June 2017 upon completion of the preparation of the Historical Financial Information, the Company has applied for, and has obtained from the Stock Exchange, a waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules to postpone the despatch date of the Circular to a date on or before 31 December 2017.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 20 September 2017

As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors; and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.