



Ronshine China Holdings Limited

融信中國控股有限公司

股份代號：3301.HK



## Jan | Newsletter

### Stock Code

3301.HK

### Listing Date

13 Jan, 2016

### Offering Price

HKD5.36

### Share Price (2 Feb, 2018)

HKD 12.70

### Market Cap (2 Feb, 2018)

HKD189.84 bn

### NO. of Issued Shares (31 Dec, 2017)

~1,494.8 mn shares

### Contract Sales

In January 2018, the total contracted sales of the Group (including Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB7,120,772,465; the contracted gross floor area of the Group amounted to approximately 346,106 square meters; and the average contracted selling price of the Group amounted to approximately RMB20,574 per square meter.

\*All the figures are unaudited

### News Updates

- 31 January 2018, Ronshine has announced that it has set its 2018 annual contract sales target at RMB120 billion.
- 25 January 2018, Ronshine has signed a purchase agreement with an initial purchaser for the issue of US\$325,000,000 8.25% senior notes due 2021. The net proceeds of approximately US\$315,000,000 are to be used for re-financing of existing debt. Ronshine has obtained approval in-principle from the SGX-ST for the listing and quotation of the senior notes on the SGX-ST. The senior notes are expected to be rated "B+" by Fitch Group.
- At the "Explore Hong Kong Stocks New Value Forum cum Award Presentation Ceremony of the Golden Hong Kong Stocks Award 2017", Ronshine was rewarded the "2017 Golden Hong Kong Stocks Award – Most Valuable Property Share" acknowledging its rapid growth over the past year, its market share, corporate governance, business model and outstanding performance in the capital market.



Rongxin Mansion ARC



Yinhe Primary School Project



The Twin Harbour City

### IR Contacts

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