



July | Newsletter

Stock Code

3301.HK

Listing Date

13 Jan, 2016

Offering Price

HKD 5.36

Share Price (1 August, 2018)

HKD 8.93

Market Cap (1 August, 2018)

HKD 14.27 billion

NO. of Issued Shares (30 June, 2018)

~1,598.3 mn shares

Contracted Sales

In July 2018, the total contracted sales of the Group (including Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB11,069,033,873*; the contracted gross floor area of the Group amounted to approximately 471,899sq.m.*; and the average contracted selling price of the Group amounted to approximately RMB23,456/ sq.m.*

For the seven months ended 31 July 2018, the aggregate contracted sales of the Group amounted to approximately RMB65,600,330,109* while the aggregate contracted gross floor area amounted to approximately 3,009,000sq.m.*, and the average contracted selling price of the Group amounted to approximately RMB21,801/ sq.m.*

*All the figures are unaudited

News Updates

- On July 10, the Group issued Additional Senior Notes in the aggregate principal amount of USD225,000,000 with an 8.25% coupon and maturity date on 1 February 2021. This latest issuance will be consolidated into a single series with the USD425,000,000 (at 8.25%) Senior Notes due 2021. The net proceeds from the issuance will be used to refinance certain existing debts of the Group.
- On July 20, Dingxin Company Limited, the controlling shareholder of the Group, acquired an additional one million ordinary shares of the Company, which subsequently increased Dingxin's shareholding in the Company to approximately 64.10% of the Company's total issued share capital. The move is proof of Dingxin's confidence in the long-term steady development of the Company.
- On July 22, priding on strong comprehensive strengths and rapid growth, the Group received the "Golden Brick Award for Real Estate of China: Most Valuable Listed Company Award in Real Estate" at the 18th "Bo'ao · 21st Century Real Estate Forum". The annual forum is dubbed the Oscar of the real estate industry in China.
- On July 27, at the 10th China Corporate Social Responsibility Annual Meeting hosted by Southern Weekly, the Group was named "Company of the Year for Innovative Targeted Poverty Alleviation" for its innovative large-scale "Youth of China Plan" program that achieved outstanding results and made a positively impact on society.



Creating Century (Shengzhou)



Bright Sky (Hangzhou)



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