



## February • Newsletter

### Stock Code

3301.HK

### Listing Date

13 Jan, 2016

### Offering Price

HKD5.36

### Share Price (1 March 2019)

HKD10.58

### Market Cap (1 March 2019)

HKD17 billion

### NO. of Issued Shares (31 January 2019)

Approx.1.60 bn shares

### Contracted Sales Updates

In February 2019, the total contracted sales of the Group (Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB7,351,989,039\*; the contracted gross floor area of the Group amounted to approximately 471,543 sq.m.\*; and the average contracted selling price of the Group amounted to approximately RMB15,591 per sq.m.\*

For the two months ended 28 February 2019, the aggregate contracted sales of the Group amounted to approximately RMB14,863,873,437\*, while the aggregate contracted gross floor area amounted to approximately 672,146 sq.m.\*, and the average contracted selling price of the Group amounted to approximately RMB22,114 per sq.m.\*

\*The above-mentioned operating statistics are unaudited.

### News Updates

- On 18 February, the Group completed a US\$390 million senior notes exchange and optimized its debt structure. The exchange offer was supported by bondholders and had received strong acknowledgement from international credit rating agency S&P, reflecting the high recognition and support from the capital market to the group. The Group has precisely targeted a market window, proactively optimized the debt structure, and moderately extended the debt maturities, thereby not only enhancing its financial flexibility and liquidity but also accelerating the implementation of the Group's strategic objectives.
- On 18 February, the Group issued an additional US\$200 million senior notes with a maturity of 2.5 years at the actual issue rate of 10.45%. The notes were over-subscribed 16 times, equivalent to close to US\$3.3 billion in value. The Group intends to use the net proceeds to refinance certain existing debts.
- On 25 February, the Group issued US\$300 million 10.5% senior notes with a maturity of 3 years with subscription amount reaching US\$2.8 billion. By issuing long-term debts to replace short-term debts, the Group is actively managing existing domestic and foreign short-term debts, taking the initiative to optimize its debt structure, which is conducive to giving it a more stable financial structure.



The Twin Harbour City (Fuzhou)



Rongxin Mansion (Hangzhou)



Gemdale Rongxin River Place (Jinhua)

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