



## June • Newsletter

### Stock Code

3301.HK

### Listing Date

13 Jan, 2016

### Offering Price

HKD5.36

### Share Price (2 July 2019)

HKD9.82

### Market Cap (2 July 2019)

HKD16.9 billion

### NO. of Issued Shares (31 May 2019)

Approx. 1.72 bn shares

### Contracted Sales Updates

In June 2019, the total contracted sales of the Group (Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB10,030,040,820\*; the contracted gross floor area of the Group amounted to approximately 325,990 sq.m.\*; and the average contracted selling price of the Group amounted to approximately RMB30,768 per sq.m.\*

For the six months ended 30 June 2019, the aggregate contracted sales of the Group amounted to approximately RMB56,677,994,069\*, while the aggregate contracted gross floor area amounted to approximately 2,819,800 sq.m.\*, and the average contracted selling price of the Group amounted to approximately RMB20,100 per sq.m.\*

\*The above-mentioned operating statistics are unaudited.

### News Updates

- On 21 May, the "2019 China Real Estate Oscar" organized by the *China Urban and Rural Construction and Development Center* and *Guangdong Times Media* revealed the results. The Group won the "Trusted Real Estate Brand Enterprise in China" title, speaking volumes to the strong market recognition for its brand value.
- On 29 May, the Group's controlling shareholder Dingxin increased its stake in the Group by acquiring an aggregate of 209,500 shares at about HK\$9.537 each. On 31 May, it acquired further a total of 1,586,000 shares of the Group at about HK\$9.3134 each. After the acquisitions, Dingxin holds the latest 1,110,809,411 shares of, or 64.46% stake in the Group.
- On 5 June, at the "2019 China Blue Chip Real Estate Annual Conference" hosted by *Economic Observer* in Beijing, the Group won the "China Blue Chip Real Estate Developer" title again recognizing its strong real estate development capability and two – urban renewal and TOD – unique development models. The Group has been able to achieve synergistic development across its entire industrial chain making up of well-oiled operations from real estate development to provision of property services, among others, helping its strive to "Make China a Better Place".
- On 9 June, the Group issued additionally US\$235 million worth of 8.75% senior notes due 2022, which will be consolidated and form a single series with the earlier issuance of US\$200 million 8.75% senior notes due 2022. The Group intends to use the net proceeds to refinance certain of its existing debts.
- During 17-18 June, the Group has executed early redemption of private corporate bonds with an aggregate principal amount of RMB1.75 billion, and has repurchased and subsequently cancelled 8.25% senior notes with a principal of US\$64.95 million due 2021. Furthermore, on 13 June, the Group repurchased an aggregate principal amount of US\$ 46.64 million 6.95% senior notes due 2019. Such proactive moves were made by the Group for the purposes of optimizing debt structure, reducing financing cost and benefiting the existing secondary market of notes in the long term. They evidenced the financial competence of the Group and shall ensure it is able to achieve the strategic objective of quality development.



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