



## July • Newsletter

### Stock Code

3301.HK

### Listing Date

13 Jan, 2016

### Offering Price

HKD5.36

### Share Price (1 August 2019)

HKD9.90

### Market Cap (1 August 2019)

HKD17.1 billion

### NO. of Issued Shares (30 June 2019)

Approx. 1.72 bn shares

### Contracted Sales Updates

In July 2019, the total contracted sales of the Group (Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB12,886,756,392\*; the contracted gross floor area of the Group amounted to approximately 535,461 sq.m.\*; and the average contracted selling price of the Group amounted to approximately RMB24,067 per sq.m.\*

For the seven months ended 31 July 2019, the aggregate contracted sales of the Group amounted to approximately RMB69,564,750,461\*, while the aggregate contracted gross floor area amounted to approximately 3,355,261 sq.m.\*, and the average contracted selling price of the Group amounted to approximately RMB20,733 per sq.m.\*

\*The above-mentioned operating statistics are unaudited.

### News Updates

- In July, the Group got Positive rating from several institutions. JP Morgan, CCB International Securities, UOB Kay Hian from Singapore, and Essence International and Zhongtai International Securities all initiated it with "BUY" rating, fully reflecting the increasing market recognition the Group enjoys.
- On 3 July, the Group issued 2019 corporate bonds in an aggregate principal amount of RMB4.0 billion in China, making up of the "19 RONXIN 01" termed 2+2 years in the amount of RMB2.85 billion at coupon rate of 6.45% per annum, and the "19 RONXIN 02" termed 3+2 years in the amount of RMB1.15 billion at a coupon rate of 6.78% per annum. Through consolidated deployment and management of short- and long-term bonds, the Group has a more stable financial structure.
- On 11 July, Fortune China announced the latest "FORTUNE China 500" based on assessment of the results and achievements of listed Chinese companies in the past year. The Group, boasting annual revenue of about RMB34.4 billion, ranked 258th on the list, reflecting wide market recognition for the Group's strong capabilities.
- On 17 July, the Group issued USD300 million 8.95% senior notes due 2023, with the net proceeds to refinance certain existing debts. Via actively optimizing its debt structure, the Group now improves financial flexibility and liquidity, in favor of it speeding up achievement of strategic goals.
- On 28 July, at "the 19th Annual Conference of Boao 21st Century Real Estate Forum" hosted by 21st Century Business Herald and co-hosted by the China Real Estate Chamber of Commerce and Elite Habitat Development Foundation in Sanya, the Group won the "2019 Most Influential Property Developer", testifying to its well-recognized brand value.



Olympic Century(Zhengzhou)



Art Thrones(Shanghai)



Lan Yue(Changsha)

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