



## September • Newsletter

### Contracted Sales Updates

#### Stock Code

3301.HK

#### Listing Date

13 Jan, 2016

#### Offering Price

HKD5.36

#### Share Price (4 October 2019)

HKD 9.38

#### Market Cap (4 October 2019)

HKD16.2 billion

#### NO. of Issued Shares (31 August 2019)

Approx. 1.72 bn shares

In September 2019, the total contracted sales of the Group (Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB13,487,663,860\*; the contracted gross floor area of the Group amounted to approximately 635,949 sq.m.\*; and the average contracted selling price of the Group amounted to approximately RMB21,209 per sq.m.\*

For the nine months ended 30 September 2019, the aggregate contracted sales of the Group amounted to approximately RMB93,980,426,329\*, while the aggregate contracted gross floor area amounted to approximately 4,456,871 sq.m.\*, and the average contracted selling price of the Group amounted to approximately RMB21,087 per sq.m.\*

\*The above-mentioned operating statistics are unaudited.

### News Updates

- On 3 September, Leju Finance announced the "Top 20 China Real Estate Companies Recording the Highest Revenue Growth in the First Half of 2019" and the Group topped the list with a revenue growth of 86.2%. In the first half of 2019, the Group saw positive changes in all of its financial indexes, and succeeded in making progress while maintaining stability in its development and realising quality growth.
- On 3 and 5 September, the Group's controlling shareholder Dingxin acquired a total of 1,740,000 shares of the Group at an average price of HK\$8.9691 and HK\$9.5285 respectively. After the transaction, Dingxin held 1,121,838,411 shares, accounting for 65.05% of the Group's total issued share capital.
- On 9 September, the Group was included in the Shanghai-Hong Kong Stock Connect list of eligible stocks for Southbound Trading by the Shanghai Stock Exchange, solid testimony to the recognition of the capital market for Group's strategy "Focus, Balance and Win-win alliance". Looking ahead, the Group will continue to adjust its pace and manage the expansion of its scale and ensure quality growth.
- On 10 September, based on its household brand name and strong reputation, the Group was named on the "17th China Real Estate Brand Value in 2019" list at the "Research Result Announcement of 2019 China Real Estate Brand Value cum 16th China Real Estate Brand Development Summit" organised by the China Real Estate Top 10 Research. Besides, the Group's Century Summit project also honoured among the "Top 10 Brand Value of 2019 China Real Estate Projects" with its outstanding product innovation.
- On 24 September, the Group has secured the first cross-border syndicated loan, with Hang Seng Bank, China Minsheng Banking Hong Kong Branch, ICBC(Asia), CCB(Asia) and Chiyu Banking as the mandated lead arrangers, while Hang Seng Bank acted as coordinator. The Group is set to secure dual-currency term loan facilities in the amount of HK\$815,500,000 for a term of 36 months, marking an important milestone in securing a new financing channel, and a result of its strategy to actively reduce its finance cost and optimise its debt structure.
- On 27 and 30 September, the Group repurchased 1,661,000 shares, at between HK\$8.60 and HK\$8.95 each and at between HK\$9.09 and HK\$9.18 each respectively, spending a total of HK\$14.76 million. This is the first share buyback made by the Group after listing, reflecting its confidence in achieving stable development in the future.



Urban Xanadu (Hangzhou)



Flow Era (Hangzhou)



Creating Century (Shengzhou)

#### IR Contacts

Mr. Fred Tao  
General Manager,  
Capital Markets & Investor Relations  
+852 2115 9680  
taoxj@rxgcn.com

Ms. Angel Hou  
Senior Director of Capital Centre,  
+852 2115 9680  
ir@rxgcn.com

Mr. Tyler Chan  
Media & Public Relations  
+852 2115 9680  
chenwh@rxgcn.com