



## October • Newsletter

### Stock Code

3301.HK

### Listing Date

13 Jan, 2016

### Offering Price

HKD5.36

### Share Price (4 November 2019)

HKD9.23

### Market Cap (4 November 2019)

HKD15.9 billion

### NO. of Issued Shares (30 September 2019)

Approx. 1.72 bn shares

### Contracted Sales Updates

In October 2019, the total contracted sales of the Group (Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB15,003,863,045\*; the contracted gross floor area of the Group amounted to approximately 745,625 sq.m.\*; and the average contracted selling price of the Group amounted to approximately RMB20,123 per sq.m.\*

For the ten months ended 31 October 2019, the aggregate contracted sales of the Group amounted to approximately RMB108,984,289,375\*, while the aggregate contracted gross floor area amounted to approximately 5,202,496 sq.m.\*, and the average contracted selling price of the Group amounted to approximately RMB20,948 per sq.m.\*

\*The above-mentioned operating statistics are unaudited.

### News Updates

- On 10 October, the Group issued additional US\$265 million worth of 8.75% senior notes due 2022, which was consolidated and formed a single series with the US\$435 million 8.75% senior notes due 2022 issued on 25 April and 13 June 2019. On 18 October, the Group issued additional US\$120 million worth of 8.95% senior notes due 2023, which was consolidated and formed a single series with the US\$300 million 8.95% senior notes due 2023 issued on 22 July 2019. The issuances additional raised total US\$276 million and US\$123 million respectively, which are intended to be used for refinancing certain of its existing debts. Such proactive moves were made by the Group for the purposes of benefiting the existing secondary market of notes and actively optimizing its debt structure, so as to lay a solid foundation for it to achieve the strategic objective of high quality development.
- In October, the international investment institution Jefferies issued its first report on Ronshine, giving the company "BUY" rating, also Guotai Junan Securities reiterated its positive stance on Ronshine with "BUY" rating. To date, the Group has been given the "BUY" rating 13 times, a testament to the growing recognition it enjoys in the capital market.
- In October, the Group repurchased 8.515 million shares, at between HK\$8.92 and HK\$9.42 each, spending a total of HK\$78.6475 million, reflecting its confidence in achieving future development.



Urban Xanadu (Hangzhou)



Orchid Garden (Haining)



Creating Century (Shengzhou)

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