



December • Newsletter

Contracted Sales Updates

Stock Code

3301.HK

Listing Date

13 Jan, 2016

Offering Price

HKD5.36

Share Price (2 January 2020)

HKD11.06

Market Cap (2 January 2020)

HKD19.0 billion

NO. of Issued Shares (30 December 2019)

Approx. 1.72 bn shares

In December 2019, the total contracted sales of the Group (Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB15,223,070,721*; the contracted gross floor area of the Group amounted to approximately 482,043 sq.m.*; and the average contracted selling price of the Group amounted to approximately RMB31,580 per sq.m.*

For the twelve months ended 31 December 2019, the aggregate contracted sales of the Group amounted to approximately RMB141,316,543,467*, while the aggregate contracted gross floor area amounted to approximately 6,547,690 sq.m.*, and the average contracted selling price of the Group amounted to approximately RMB21,583 per sq.m.*

*The above-mentioned operating statistics are unaudited.

News Updates

- On 4 December, the Group issued US\$324 million worth of 8.10% senior notes due 2023. It intends to use the proceeds from the issuance to refinance certain of existing debts. The Group has actively pushed forward with optimizing its debt structure, enhancing financial flexibility and liquidity, in its bid to hasten achieving its strategic goals.
- In December, the Group received two awards, namely “Best Investor Relations – High Yield Overall” and “Best Use of Debt – High Yield Overall”, from the authoritative international financial magazine Institutional Investor. The awards mirrored the high recognition of the capital market for the Group.

**Neoriental(Nanjing)****Century Summit (Shanghai)****Urban Xanadu (Hangzhou)**

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