



March • Newsletter

Stock Code

3301.HK

Listing Date

13 Jan, 2016

Offering Price

HKD5.36

Share Price (2 April 2020)

HKD7.50

Market Cap (2 April 2020)

HKD12.88 billion

NO. of Issued Shares (29 February 2020)

Approx.1.71 bn shares

Contracted Sales Updates

In March 2020, the total contracted sales of the Group (Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB7,842,919,912*; the contracted gross floor area of the Group amounted to approximately 297,647 sq.m.*; and the average contracted selling price of the Group amounted to approximately RMB26,350 per sq.m.*

For the three months ended 31 March 2019, the aggregate contracted sales of the Group amounted to approximately RMB18,237,645,285*, while the aggregate contracted gross floor area amounted to approximately 765,616 sq.m.*, and the average contracted selling price of the Group amounted to approximately RMB23,821 per sq.m.*

*The above-mentioned operating statistics are unaudited.

News Updates

- On 24 March, the Group announced its annual results for the year ended 31 December 2019. For the year, its revenue increased by 50% year-on-year to RMB51,463 million. Gross profit rose up by 55% to RMB12,475 million. Core net profit attributable to owners of the Company climbed 27% year-on-year to approximately RMB3,182 million. At the end of last December, its gearing ratio dropped from 105% to 70%. The Group declared a final dividend of HKD0.6 per share.
- In March, after the Group announcing its annual results, 15 institutes including Citibank, JP Morgan, Jefferies, Haitong International, ICBC, CWSI, CCBI, Essence International, Zhongtai International, and Southwest Securities, etc. covered the Group's results, and ranked it "Buy/overweight", reflecting recognition to the Group in the capital market.
- On 31 March, the Group garnered the "Chinese Companies USD Bond Market – 2019 Best Debt Manager" and "Chinese Companies USD Bond Market – 2019 Outstanding Property Issuer" accolades, part of the Third (2019) Chinese Companies USD Bond Market Best Transaction and Outstanding Institution Selection. The two accolades acknowledged the Group's exceptional achievements in active debt management and optimization of financial structure.
- On 18 March, the results of the 2020 China's Top 500 Real Estate Developers appraisal was released. Under the backdrop of accelerated consolidation and development as well as increasing industry centralization, the Group, a leading and quality property developer in China's real estate industry, has again been ranked among "China's Top 21 Real Estate Developers in 2020" and "2020 China Top 10 Comprehensive Developments of Real Estate Development Enterprises," with its strong sustainable development capability, refined operation model, international products, excellent market reputation and corporate social responsibility.



Century Summit (Shanghai)



The Premier Bay (Xiamen)



The Ocean of Stars (Qingdao)

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