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Ronshine China Holdings Limited
融信中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3301)

OVERSEAS REGULATORY ANNOUNCEMENT

PARTIAL REPURCHASE OF SENIOR NOTES

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to (i) the announcement of Ronshine China Holdings Limited (the "**Company**") dated 20 December 2018 in relation to the issuance of US$200 in aggregate principal amount of 11.5% senior notes due July 2020 (the "**July 2020 Notes**"); (ii) the announcement of the Company dated 18 February 2019 and 19 February 2019 in relation to the issuance of US$600 million in aggregate principal amount of 11.25% senior notes due August 2021(the "**August 2021 Notes**"); (iii) the announcement of the Company dated 26 February 2019 and 30 April 2019 in relation to the issuance of US$500 million in aggregate principal amount of 10.5% senior notes due March 2022 (the "**March 2022 Notes**"); (iv) the announcement of the Company dated 17 July 2019 and 18 October 2019 in relation to the issuance of US$420 million in aggregate principal amount of 8.95% senior notes due January 2023 (the "**January 2023 Notes**"); and (v) the announcement of the Company dated 4 December 2019 in relation to the issuance of US$324 million in aggregate principal amount of 8.1% senior notes due June 2023 (the "**June 2023 Notes**", together the "**Notes**"), which are listed on the Singapore Exchange Securities Trading Limited.

As at the date of this announcement, the Company has in the open market repurchased part of the Notes in an aggregated amount of US$66 million, comprising (i) the July 2020 Notes of US$1 million in aggregate principal amount; (ii) the August 2021 Notes of US$40 million in aggregate principal amount; (iii) the March 2022 Notes of US$12 million in aggregate principal amount; (iv) the January 2023 Notes of US$5 million in aggregate principal amount; and (v) the June 2023 Notes of US$8 million in aggregate principal amount. The Company will cancel the repurchased notes in accordance with the terms of the Notes and indentures.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 30 March 2020

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.