

Company Monthly
Newsletter
June 2021

Stock Code: 3301.HK





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Four Seasons (Shanghai)

Contracted Sales Updates

In June 2021, the total contracted sales of the Group (Ronshine China Holdings Limited, together with its subsidiaries, associates and joint ventures) amounted to approximately RMB14,843,283,659*; the contracted gross floor area of the Group amounted to approximately 719,512 sq.m.*; and the average contracted selling price of the Group amounted to approximately RMB20,630 per sq.m.*

For the six months ended 30 June 2021, the aggregate contracted sales of the Group amounted to approximately RMB82,966,121,128*, while the aggregate contracted gross floor area amounted to approximately 4,034,465 sq.m.*, and the average contracted selling price of the Group amounted to approximately RMB20,564 per sq.m.*

*The above-mentioned operating statistics are unaudited

News Updates

New Lands Parcels in June

- Chengdu: 2 new land parcel, with a capacity building area of approximately 55,000 sq.m., was acquired. The land premium amounted to approximately RMB740 million, of which the attributable land premium was approximately RMB740 million.
- Zhengzhou: 1 new land parcel, with a capacity building area of approximately 221,000 sq.m., was acquired. The land premium amounted to approximately RMB770 million, of which the attributable land premium was approximately RMB360 million.

*The above-mentioned operating statistics are unaudited

- On 10 June, the REIS5 Urban Redevelopment Forum was held in Shanghai. Boasting abundant experience in the field, Ronshine was invited to partake in the event. At the same time, its Fuzhou China Legend project was included as a case study in the "Urban Redevelopment White Paper".
- On the 2020 first half national product evaluation list announced by CRIC on 25 June, Ronshine's Nanjing Qinglan was named among the "Top 10 Quality Works in China", thanks to its precise customer positioning, high-quality community planning, innovative product designs and user-friendly product features.

Stock Performance (5 July 2021)

Closing Price: 4.36HKD Market Cap: HKD 7.34 billion

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College Mansion (Lianyungang)



Glory One (Wenzhou)



Mirror Lake (Chongqing)

Research Reports

Research Reports Overview

	Rating	Target Price		Rating	Target Price
Citi	Neutral	HKD5.33	Haitong International	Buy	HKD13.84
CCBI	Outperform	HKD7.40	Essence International	Buy	HKD15.00
Zhongtai International	Buy	HKD12.00	Guotai Junan	Buy	HKD7.50
Central Wealth Securities	Overweight	HKD8.90	Haitong Securities	Outperform	HKD10.35- 12.94
UOB KayHian	Buy	HKD6.50	Southwest Securities	Buy	HKD11.95



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