

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2015 (the “**Prospectus**”) issued by Ronshine China Holdings Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described in the Prospectus before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or any other jurisdiction. The Shares have not been, and will not be, registered under the United States Securities Act of 1933 (as amended) (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States*

*In connection with the Global Offering, ICBC International Securities Limited as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Friday, February 5, 2016, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus. After this date, an announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.rongxingroup.com](http://www.rongxingroup.com) and no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.*

*In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date until Friday, February 5, 2016, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 50,625,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover any over-allocation in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.*

*Potential investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) have the right, at its sole and absolute discretion, to terminate the Hong Kong Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, January 13, 2016).*



## **Ronshine China Holdings Limited**

**融信中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

### **GLOBAL OFFERING**

**Number of Offer Shares : 337,500,000 Shares (subject to the Over-allotment Option)**  
**Number of Hong Kong Offer Shares : 912,500 Shares**  
**Number of International Offer : 336,587,500 Shares (subject to the Shares Over-allotment Option)**  
**Final Offer Price : HK\$5.36 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**  
**Nominal Value : HK\$0.00001 per Share**  
**Stock Code : 3301**

**Sole Sponsor**

**ICBC**  **工银国际**

**Sole Global Coordinator**

**ICBC**  **工银国际**

**Joint Bookrunners**

**ICBC**  **工银国际**

 **廣發證券(香港)經紀有限公司**  
GF SECURITIES (HONG KONG) BROKERAGE LIMITED

 **國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

 **海通國際**  
HAITONG

### **ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

## SUMMARY

- The Offer Price has been determined at HK\$5.36 per Offer Share (plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$5.36 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, and after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, are estimated to be approximately HK\$1,773.7 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 285 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 912,500 Hong Kong Offer Shares, equivalent to approximately 2.70% of the total number of 33,750,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the under-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — Pricing and Allocation” in the Prospectus have been applied. A total number of 32,837,500 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. As a result of such reallocation, the final number of Offer Shares available under the Hong Kong Public Offering has been reduced to 912,500 Offer Shares, representing approximately 0.27% of the total number of the Offer Shares available under the Global Offering.

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. After the reallocation, the final number of Offer Shares under the International Offering is 336,587,500 Offer Shares, representing approximately 99.73% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 2,348,000 Shares in the International Offering and such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), or by purchasing Shares in the secondary market at prices that do not exceed the Offer Price, or through stock borrowing arrangements or by a combination of these means.
- None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date until Friday, February 5, 2016, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 50,625,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover any over-allocation in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.
- The results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company's website at [www.rongxingroup.com](http://www.rongxingroup.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, January 12, 2016;
  - from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, January 12, 2016 to 12:00 midnight on Monday, January 18, 2016;
  - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, January 12, 2016 to Friday, January 15, 2016; and
  - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, January 12, 2016 to Thursday, January 14, 2016 at all the receiving bank's designated sub-branches set out in the paragraph headed "Results of Allocations" below in this announcement.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, January 12, 2016 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service by ordinary post at their own risks on or before Tuesday, January 12, 2016.
- Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Tuesday, January 12, 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Tuesday, January 12, 2016, or, on any other date determined by HKSCC or HKSCC Nominees.



- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712- 1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, January 12, 2016 or such other date as notified by the Company in the newspapers.
- Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risks on or before Tuesday, January 12, 2016.
- Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions on Tuesday, January 12, 2016. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **White Form eIPO** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Tuesday, January 12, 2016.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Tuesday, January 12, 2016.

- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, January 13, 2016, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.
- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, January 13, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, January 13, 2016. The Shares will be traded in board lots of 500 Shares. The stock code of the Shares will be 3301.

## **OFFER PRICE**

The Offer Price has been determined at HK\$5.36 per Offer Share (plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$5.36 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, and after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$1,773.7 million. The Company currently intends to apply such net proceeds as follows:

- approximately 60%, or approximately HK\$1,064.2 million, to be used in its current property development projects, among which, approximately 15%, or HK\$266.05 million, will be used for The Twin Harbor City project, approximately 15%, or HK\$266.05 million, will be used for The Long Island project, approximately 15%, or HK\$266.05 million, will be used for Hangzhou Mansion project and the remaining 15%, or HK\$266.05 million, will be used for Blue Peacock Phase II project;



- approximately 30%, or approximately HK\$532.1 million, to be used in expanding its land reserves by seeking and acquiring suitable land parcels in cities in which the Group is currently operating and targeted cities in the future, especially in the Western Taiwan Straits Economic Zone. For details of its project selection process, see the section headed “Business—Our Property Development Management—Site Selection” in the Prospectus; and
- approximately 10%, or approximately HK\$177.4 million, to be used for its general corporate and working capital purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Global Offering.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. At the close of the application lists at 12:00 noon on Wednesday, January 6, 2016, a total of 285 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)), for a total of 912,500 Hong Kong Offer Shares have been received, equivalent to approximately 2.70% of the total number of 33,750,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Of the 285 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 912,500 Hong Kong Offer Shares:

- a total of 285 valid applications for a total of 912,500 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum offer price of HK\$6.13 (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK\$5 million or less, representing approximately 5.41% of the total number of 16,875,000 Hong Kong Offer Shares initially available for allocation in pool A; and

- no valid application was for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$6.13 (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK\$5 million, representing 0% the total number of 16,875,000 Hong Kong Offer Shares initially available for allocation in pool B.

No application has been rejected due to dishonoured cheques or rejection of electronic payment instructions. No multiple or suspected multiple application has been identified. No invalid application has been identified. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 16,875,000 Hong Kong Offer Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

Due to the under-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — Pricing and Allocation” in the Prospectus have been applied. A total number of 32,837,500 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. As a result of such reallocation, the final number of Offer Shares available under the Hong Kong Public Offering has been reduced to 912,500 Offer Shares, representing approximately 0.27% of the total number of the Offer Shares available under the Global Offering.

## **INTERNATIONAL OFFERING**

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. After the reallocation, the final number of Offer Shares under the International Offering is 336,587,500 Offer Shares, representing approximately 99.73% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 2,348,000 Shares in the International Offering and such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), or by purchasing Shares in the secondary market at prices that do not exceed the Offer Price, or through stock borrowing arrangements or by a combination of these means.

None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date until Friday, February 5, 2016, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 50,625,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover any over-allocation in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

			APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	
POOL A			
500	113	500 Shares	100.00%
1,000	86	1,000 Shares	100.00%
1,500	15	1,500 Shares	100.00%
2,000	14	2,000 Shares	100.00%
2,500	2	2,500 Shares	100.00%
3,000	9	3,000 Shares	100.00%
4,000	2	4,000 Shares	100.00%
4,500	1	4,500 Shares	100.00%
5,000	12	5,000 Shares	100.00%
6,000	4	6,000 Shares	100.00%
8,000	6	8,000 Shares	100.00%
9,000	2	9,000 Shares	100.00%
10,000	8	10,000 Shares	100.00%
15,000	2	15,000 Shares	100.00%
20,000	1	20,000 Shares	100.00%
35,000	1	35,000 Shares	100.00%
40,000	1	40,000 Shares	100.00%
50,000	4	50,000 Shares	100.00%
60,000	<u>2</u>	60,000 Shares	100.00%
	<u><u>285</u></u>		
POOL B			
	<u>0</u>		
	0		

The final number of Hong Kong Offer Shares is 912,500 Offer Shares, representing approximately 0.27% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of International Offer Shares is 336,587,500 Offer Shares, representing approximately 99.73% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.rongxingroup.com](http://www.rongxingroup.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, January 12, 2016;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, January 12, 2016 to 12:00 midnight on Monday, January 18, 2016;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, January 12, 2016 to Friday, January 15, 2016; and

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, January 12, 2016 to Thursday, January 14, 2016 at all the receiving bank's designated sub-branches at the addresses set out below:

**Industrial and commercial Bank of China (Asia Limited)**

	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong</b>	West Point Branch	242-244 Queen's Road West, Sai Ying Pun
	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road
	Quarry Bay Branch	Shop SLG1, Sub-Lower Ground Floor, Westlands Gardens, Nos. 2-12, Westlands Road, Quarry Bay
<b>Kowloon</b>	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui
	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Ngau Tau Kok Branch	Shop Nos. G211-214, G/F, Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom
<b>New Territories</b>	Tsuen Wan Castle Peak Road Branch	G/F, 423-427 Castle Peak Road, Tsuen Wan
	Kwai Fong Branch	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui, Sheung Shui
	Shatin Branch	Shop 22J, Level 3, Shatin Centre



## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website [www.eipo.com.hk](http://www.eipo.com.hk), and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, January 12, 2016 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which have applied for less than 1,000,000 Hong Kong Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service by ordinary post at their own risks on or before Tuesday, January 12, 2016.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Tuesday, January 12, 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Tuesday, January 12, 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, January 12, 2016 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** and **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** and **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, January 12, 2016 or such other date as notified by the Company in the newspapers.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** and **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risks on or before Tuesday, January 12, 2016.

Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions on Tuesday, January 12, 2016. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **White Form eIPO** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Tuesday, January 12, 2016.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Tuesday, January 12, 2016.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, January 13, 2016, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering and before any exercise of the Over- allotment Option, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, January 13, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, January 13, 2016. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 3301.

By Order of the Board of Directors  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, January 12, 2016

*As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors; and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the proposed independent non-executive Directors with effect from the Listing Date.*

*Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).*