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Ronshine China Holdings Limited

融信中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

PROPOSED ISSUE OF DOMESTIC CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY

This announcement is made by Ronshine China Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the prospectus of the Company dated December 31, 2015 in relation to the listing of the Shares on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Prospectus**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Prospectus. As disclosed in the section headed “Summary and Highlights—Recent Developments—Developments in Our Business” in the Prospectus, Rongxin (Fujian) Investment Company Limited* (融信(福建)投資集團有限公司) (the “**Bonds Issuer**”), a wholly-owned subsidiary of the Company, obtained the pre-approval from the Shanghai Stock Exchange and the approval from the China Securities Regulatory Commission on October 29, 2015 and November 27, 2015, respectively, for the public issuance of corporate bonds to be listed and traded on the Shanghai Stock Exchange in an aggregate principal amount of up to RMB2.5 billion (the “**Domestic Corporate Bonds**”) to the qualified investors in tranches. The first tranche of the Domestic Corporate Bonds in an amount of RMB1.2 billion was issued on December 24, 2015.

The Board is pleased to announce that the Bonds Issuer proposes to issue the second tranche of the Domestic Corporate Bonds in an amount of not less than RMB500 million, which can be over-allotted up to RMB800 million, with a 5-year term on January 18, 2016 (the “**Second Tranche Corporate Bonds**”). The Bonds Issuer has the right to adjust the interest rate of the outstanding Second Tranche Corporate Bonds at the end of the first three-year period. Upon the Bonds Issuer’s exercise of its right to adjust the interest rate, the holders of the Second Tranche Corporate Bonds are entitled to sell all or any part of the outstanding Second Tranche Corporate Bonds held by them to the Bonds Issuer at the nominal value. The indicative interest rate range of the Second Tranche Corporate Bonds is between 5.5% to 7.5%, and the final interest rate will be determined by the Bonds Issuer and the book runner based on the book-building process and in accordance with applicable laws and regulations.

The documents in relation to the proposed issue of the Second Tranche Corporate Bonds prepared in accordance with the relevant requirements under PRC laws are published on the website of the Shanghai Stock Exchange (www.sse.com.cn) on January 14, 2016.

The Company will keep its Shareholders and potential investors informed of further development in connection with the proposed issue of the Second Tranche Corporate Bonds (including but not limited to the final interest rate) by way of further announcement(s) as and when appropriate or necessary. As the proposed issue of the Second Tranche Corporate Bonds may or may not proceed, the Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, January 15, 2016

As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors, and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.

** For identification purpose only*