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## **Ronshine China Holdings Limited**

**融信中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3301)**

### **ISSUE OF THE SECOND TRANCHE OF DOMESTIC CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY**

This announcement is made by Ronshine China Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcement**”) of the Company dated 15 January 2016 and 17 January 2016 in relation to the proposed issue of the Second Tranche Corporate Bonds by Rongxin (Fujian) Investment Company Limited\* (融信(福建)投資集團有限公司) (the “**Bonds Issuer**”), a wholly-owned subsidiary of the Company, in an amount of not less than RMB500 million, which can be over-allotted up to RMB800 million. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Bonds Issuer and the bookrunner have completed on 19 January 2016 the issue of the Second Tranche Corporate Bonds. Pursuant to the result of book-building process, the Bonds Issuer and the bookrunner have determined that the interest rate of the Second Tranche Corporate Bonds with a principal amount of RMB1.3 billion has been fixed at 6.20% per annum, with tenure of 5 years. At the end of third year, the Bonds Issuer has an option to adjust the coupon rate, and investors can exercise retractable option.

By Order of the Board  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, 19 January 2016

*As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors, and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.*

*\* For identification purpose only*