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## **Ronshine China Holdings Limited**

**融信中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3301)**

### **ISSUE OF PRIVATE CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Ronshine China Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the prospectus of the Company dated 31 December 2015 (the “**Prospectus**”). As disclosed in the section headed “Summary and Highlights—Recent Developments—Developments in Our Business” in the Prospectus, Rongxin (Fujian) Investment Company Limited, a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**Issuer**”) made an application to the Shenzhen Stock Exchange for a private placement of corporate bonds to be listed and traded on the Shenzhen Stock to qualified investors only, and that a no-objection letter (the “**Letter of No Objection**”) was received by the Issuer on 12 November 2015. Pursuant to the Letter of No Objection, the Issuer can undertake private placement of corporate bonds to be listed and traded on the Shenzhen Stock Exchange in an aggregate amount up to RMB 3.5 billion to qualified investors (the “**Private Corporate Bonds**”). The Letter of No Objection is valid for 12 months commencing from the date of issue. The Private Corporate Bonds will not be offered to the general public.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Issuer proposes to initially issue the Private Corporate Bonds in the principal amount of RMB 2 billion, which can be over-allotted up to RMB 1.5 billion, with an initial 2-year term. At the end of the second year, the investor has a right to continue to extend the maturity date of the Private Corporate Bonds for another two years. The coupon rate of the Private Corporate Bonds will be determined through a book-building process, and is expected to be in the range of 6.5% to 7.9% per annum.

Each of the Issuer and the Private Corporate Bonds has received a credit rating of “AA” from 聯合信用評級有限公司 (United Credit Rating Co., Ltd.\*), an independent rating agency. The Private Corporate Bonds are non-guaranteed bonds. The proceeds from the issue of the Private Corporate Bonds are expected to refinance its existing indebtedness. The Directors believe that the issue of the Private Corporate Bonds is beneficial in optimizing the debt structure of the Company and in further reduction of financing costs of the Company, and therefore is in the interests of the Company and its shareholders as a whole.

The Company will keep its shareholders and potential investors informed of further development in connection with the proposed issue of the Private Corporate Bonds by way of further announcement(s) as and when appropriate or necessary.

**The issue of the Private Corporate Bonds is subject to completion. Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.**

By Order of the Board  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, 25 January 2016

*As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors, and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.*

*\* For identification purpose only*