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## **Ronshine China Holdings Limited**

**融信中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3301)**

### **PROPOSED ISSUE OF THE SECOND TRANCHE OF PRIVATE CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Ronshine China Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference are made to the announcements of the Company dated 25 January 2016 and 26 January 2016 in relation to the proposed private placement by Rongxin (Fujian) Investment Company Limited, a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**Issuer**”) of corporate bonds to be listed and traded on the Shenzhen Stock Exchange in an aggregate amount up to RMB 3.5 billion to qualified investors (the “**Private Corporate Bonds**”) and the issue of the first tranche of Private Corporate Bonds with a principal amount of RMB3.1 billion.

Pursuant to a no-objection letter (the “**Letter of No Objection**”) received by the Issuer on 12 November 2015, the Issuer can undertake private placement of the Private Corporate Bonds in an aggregate amount up to RMB 3.5 billion.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Issuer proposes to further issue the second tranche of the Private Corporate Bonds in the principal amount of RMB 0.2 billion, which can be over-allotted up to RMB 0.2 billion, with an initial 2-year term (the “**Second Tranche Private Corporate Bonds**”). At the end of the second year, the investor has

a right to continue to extend the maturity date of the Second Tranche Private Corporate Bonds for another two years. The coupon rate of the Second Tranche Private Corporate Bonds will be determined through a book-building process, and is expected to be in the range of 6.5% to 7.9% per annum.

Each of the Issuer and the Second Tranche Private Corporate Bonds has received a credit rating of “AA” from 聯合信用評級有限公司 (United Credit Rating Co., Ltd.\*), an independent rating agency. The Second Tranche Private Corporate Bonds are non-guaranteed bonds. The proceeds from the issue of the Second Tranche Private Corporate Bonds are expected to refinance its existing indebtedness. The Directors believe that the issue of the Second Tranche Private Corporate Bonds is beneficial in optimizing the debt structure of the Company and in further reduction of financing costs of the Company, and therefore is in the interests of the Company and its shareholders as a whole.

The Company will keep its shareholders and potential investors informed of further development in connection with the proposed issue of the Second Tranche Private Corporate Bonds by way of further announcement(s) as and when appropriate or necessary..

**The issue of the Second Tranche Private Corporate Bonds is subject to completion. Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.**

By Order of the Board  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, 17 February 2016

*As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors, and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.*

*\* For identification purpose only*