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Ronshine China Holdings Limited

融信中國控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock code: 3301)

ISSUE OF THE SECOND TRANCHE OF PRIVATE CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by Ronshine China Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 17 February 2016 (the “**Announcement**”) in relation to the proposed issue of the Second Tranche Private Corporate Bonds by Rongxin (Fujian) Investment Company Limited (the “**Issuer**”), a wholly-owned subsidiary of the Company, in an aggregate amount of up to RMB0.4 billion to qualified investors. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Issuer has completed the issuance of the Second Tranche Private Corporate Bonds on 18 February 2016. According to the result of the book-building process, the interest rate of the Second Tranche Private Corporate Bonds with a principal amount of RMB0.4 billion has been fixed at 7.6% per annum, with an initial 2-year term. At the end of the second year, the investor has a right to continue to extend the maturity date of the First Tranche Private Corporate Bonds for another two years.

By Order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 18 February 2016

As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors, and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.

** For identification purpose only*