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## **Ronshine China Holdings Limited**

**融信中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 3301)**

### **ISSUE OF THE FIRST TRANCHE OF PRIVATE CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Ronshine China Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 18 March 2016 (the “**Announcement**”) in relation to the proposed issue of the First Tranche Corporate Bonds by Rongxin (Fujian) Investment Company Limited (the “**Issuer**”), a wholly-owned subsidiary of the Company, in an aggregate amount of up to RMB2.5 billion to qualified investors. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Issuer has completed the issuance of the First Tranche Corporate Bonds on 21 March 2016. According to the result of the book-building process, the interest rate of the First Tranche Corporate Bonds with a principal amount of RMB500 million has been fixed at 7.5% per annum, with a 3-year term. At the end of the second year, the Issuer has a right to adjust the interest rate of the outstanding First Tranche Corporate Bonds, and the bond subscriber has a right to sell all or any part of the outstanding First Tranche Corporate Bonds to the Issuer at the nominal value.

By Order of the Board  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, 21 March 2016

*As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors, and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.*