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## **Ronshine China Holdings Limited**

**融信中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3301)**

### **INSIDE INFORMATION**

#### **ISSUE OF ASSET-BACKED SECURITIES WHICH ARE BACKED BY ACCOUNT RECEIVABLES FOR THE BALANCE PAYMENT OF PROPERTIES SOLD BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Ronshine China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to announce that Rongxin (Fujian) Investment Company Limited (the “**Issuer**”), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company, has on 8 July 2016 determined to issue the asset-backed securities which are backed by the account receivables for the balance payment of properties sold (the “**Asset-backed Securities**”) pursuant to a no-objection letter from the Shanghai Stock Exchange on 28 June 2016 with a principal amount of RMB880.0 million to qualified investors in the PRC (the “**Issue**”).

The Asset-backed Securities will be issued on the Shanghai Stock Exchange in three tranches:

1. the first tranche being the senior tranche A of the Asset-backed Securities with an issue amount of RMB572.0 million has a three-year tenure and a coupon rate of 4.8% (the “**Senior Tranche A**”);

2. the second tranche being the senior tranche B of the Asset-backed Securities with an issue amount of RMB255.2 million has a three-year tenure and a coupon rate of 5.4% (the “**Senior Tranche B**”); and
3. the last tranche being the subordinated tranche of the Asset-backed Securities with an issue amount of RMB52.8 million has a three-year tenure and has no fixed coupon rate (the “**Subordinated Tranche**”).

Shanghai Everbright Securities Asset Management Company Limited (上海光大證券資產管理有限公司) is the manager of the Issue.

Each of the Senior Tranche A and Senior Tranche B has received a credit rating of “AAA” and “AA+” from 聯合信用評級有限公司 (United Credit Rating Co., Ltd.\*) (“UCRC”), an independent rating agency, respectively. No credit rating has been assigned to the Subordinated Tranche.

The proceeds from the issue of the Asset-backed Securities are expected to be used for general working capital purposes of the Group.

The Company will keep its shareholders and potential investors informed of further development in connection with the Asset-backed Securities by way of further announcement(s) as and when appropriate or necessary. **Further, the credit ratings in relation to the Senior Tranche A and Senior Tranche B mentioned herein are strictly for information purposes only and not for any other purposes. Such ratings do not constitute a recommendation to buy, sell or hold any securities of the Company. Shareholders and potential investors of the Company are advised not to rely solely on the information contained herein and should exercise caution when dealing in the Shares. When in doubt, the shareholders and potential investors of the Company are advised to seek professional advice from their own professional or financial advisers.**

By Order of the Board  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, 8 July 2016

*As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors, and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.*

*\* For identification purpose only*