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**Ronshine China Holdings Limited**

**融信中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3301)**

**INSIDE INFORMATION**  
**EARLY REPAYMENT OF ASSET-BACKED SECURITIES**  
**ISSUED BY A WHOLLY-OWNED SUBSIDIARY**  
**OF THE COMPANY**

This announcement is made by Ronshine China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 8 July 2016 relating to the issuance by Rongxin (Fujian) Investment Company Limited (the “**Issuer**”), the Company’s wholly-owned subsidiary, of asset-backed securities which are backed by the account receivables for the balance payment of properties sold (the “**Asset-backed Securities**”). Capitalised terms used but not defined herein shall, unless the context indicates otherwise, have the same meanings as that ascribed to them in the aforesaid announcement.

The Board is pleased to announce that the Issuer is currently planning to repay in full all the amount outstanding under the Asset-backed Securities prior to its maturity date, which will be subject to the approval of the holders of the Asset-backed Securities (the “**Security-holders**”) at a meeting of the Security-holders to be held (the “**Proposed Repayment**”). As at the date of this announcement, an aggregate principal amount of RMB880.0 million remain outstanding under the Asset-backed Securities.

The Company expects that the Proposed Repayment will be completed by the end of July 2018. The Company will keep its shareholders and potential investors informed of further development in connection with the Proposed Repayment by way of further announcement(s) as and when appropriate or necessary.

**Shareholders and potential investors of the Company should note that Proposed Repayment may or may not materialise as it is subject, among others, further approval by the Security-holders. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, 24 June 2018

*As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Dr. Lo Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.*