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Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

VOLUNTARY ANNOUNCEMENT ISSUANCE OF ASSET-BACKED SECURITIES

This is a voluntary announcement made by Ronshine China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that Rongxin (Fujian) Investment Company Limited* (融信(福建)投資集團有限公司), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company, has on 20 September 2018 issued asset-backed securities which are backed by the account receivables for the balance payment of properties sold (the “**ABS**”) in the aggregate principal amount of RMB1,300,000,000 to certain qualified investors in the PRC (the “**Issue**”). The ABS has a coupon rate of 7.5% per annum, is expected to become due on 31 July 2020 and will be listed on the Shenzhen Stock Exchange. Huafu Securities Corporation Limited* (華福證券有限責任公司) is the plan manager of the Issue.

The proceeds from the issue of the ABS are expected to be used for general working capital purposes of the Group.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

**For identification purpose only*

Hong Kong, 24 September 2018

As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors; and Dr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.