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**Ronshine China Holdings Limited**

**融信中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3301)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of Ronshine China Holdings Limited (融信中國控股有限公司) (the “**Company**”) dated February 8, 2019, February 12, 2019, February 18, 2019, February 19, 2019 and February 22, 2019 in respect of the Exchange Offer and the Consent Solicitation in relation to the Company’s outstanding 8.25% Senior Notes due 2021 and the Concurrent New Money Issuance (the “**Announcements**”). Unless the context herein defines otherwise, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

Please refer to the attached announcement in relation to the cancellation of the Old Notes that were exchanged pursuant to the Exchange Offer, which is available on the website of the Singapore Exchange Securities Trading Limited as of February 26, 2019.

By order of the board  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, February 27, 2019

*As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Dr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.*

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## **CANCELLATION IN RELATION TO OUSTANDING SENIOR NOTES**

### **8.25% SENIOR NOTES DUE 2021**

**(ISIN (REG S): XS1747665922, COMMON CODE (REG S): 174766592)**

Reference is made to the announcements of Ronshine China Holdings Limited (融信中國控股有限公司) (the “**Company**”) dated February 8, 2019, February 12, 2019, February 18, 2019, February 19, 2019 and February 22, 2019 in respect of the Exchange Offer and the Consent Solicitation in relation to the Company’s outstanding 8.25% Senior Notes due 2021 and the Concurrent New Money Issuance (the “**Announcements**”). Unless the context herein defines otherwise, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

On February 22, 2019, following the completion of the Exchange Offer and Consent Solicitation, the US\$390,466,000 principal amount of the Old Notes that were exchanged pursuant to the Exchange Offer and Consent Solicitation were cancelled.

By order of the board  
**Ronshine China Holdings Limited**  
**Ou Zonghong**  
*Chairman*

Hong Kong, February 26, 2019

*As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Dr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.*