Ronshine China Holdings Limited
融信中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3301)

OVERSEAS REGULATORY ANNOUNCEMENT

PARTIAL REPURCHASE AND CANCELLATION OF 8.25% SENIOR NOTES DUE 2021 (ISIN (REG S): XS1747665922, COMMON CODE (REG S): 174766592)

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the 8.25% Senior Notes due 2021 (the "**Notes**") issued by Ronshine China Holdings Limited (融信中國控股有限公司) (the "**Company**") and unconditionally guaranteed by Subsidiary Guarantors pursuant to the provisions of the indenture dated 1 February 2018 (the "**Indenture**"), among the Company, the Subsidiary Guarantors and Citicorp International Limited as trustee. Unless the context herein defines otherwise, capitalized terms used in this announcement shall have the same meanings as defined in the Indenture.

On 18 June 2019, the Notes repurchased by the Company in a principal amount of US$64,945,000, representing approximately 15.86% of the aggregate principal amount of the Notes outstanding, were cancelled. As of the date of this announcement, US$344,589,000 in aggregate principal amount of the Notes remains outstanding.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 19 June 2019

As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyan, Mr. Ruan Youzhi, Mr. Zhang Lixin and Ms. Yu Lijian are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.