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Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

OVERSEAS REGULATORY ANNOUNCEMENT

CANCELLATION IN RELATION TO OUTSTANDING SENIOR NOTES

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the 10.5% senior notes due 2022 (ISIN: XS1957481440) (the “**Notes**”) issued by Ronshine China Holdings Limited (融信中國控股有限公司) (the “**Company**”). The Notes are listed on the Singapore Exchange Securities Trading Limited.

On 22 February 2022, cancellation of US\$86,700,000 principal amount of the Notes repurchased by the Company was completed, representing 17.34% of the aggregate principal amount of the Notes issued.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 22 February 2022

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.