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Ronshine China Holdings Limited
融信中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3301)

OVERSEAS REGULATORY ANNOUNCEMENT

PARTIAL REPURCHASE OF SENIOR NOTES

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the 8.75% Senior Notes due 2022 (ISIN: XS1976760782) (the "**Notes**") issued by Ronshine China Holdings Limited (融信中國控股有限公司) (the "**Company**") and unconditionally guaranteed by Subsidiary Guarantors pursuant to the provisions of the indenture dated 25 April 2019 (the "**Indenture**"), among the Company, the Subsidiary Guarantors and Citicorp International Limited as trustee. Unless the context herein defines otherwise, capitalized terms used in this announcement shall have the same meanings as defined in the Indenture.

As at the date of this announcement, the Company has in the open market repurchased part of the Notes in a principal amount of US$10,000,000, representing 1.43% of the total principal amount of the Notes at the time of initial listing. The Company will cancel the repurchased notes in accordance with the terms of the Notes and Indenture.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 15 April 2021

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.

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