Ronshine China Holdings Limited
融信中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3301)

OVERSEAS REGULATORY ANNOUNCEMENT

PARTIAL REPURCHASE OF 10.5% SENIOR NOTES DUE 2022 (ISIN (REG S): XS1957481440, COMMON CODE (REG S): 195748144)

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the 10.5% senior notes due 2022 (ISIN: XS1957481440) (the "**Notes**") issued by Ronshine China Holdings Limited (the "**Company**").

As of the date of this announcement, the Company completed open-market repurchases of part of the Notes in the principal amount of US$5,000,000, representing 1% of the aggregate principal amount of the Notes issued. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and governing indenture.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 29 September 2021

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.

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