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Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3301)

OVERSEAS REGULATORY ANNOUNCEMENT

PARTIAL REPURCHASE OF

10.5% SENIOR NOTES DUE 2022

(ISIN (REG S): XS1957481440, COMMON CODE (REG S): 195748144)

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the 10.5% senior notes due 2022 (ISIN: XS1957481440) (the “**Notes**”) issued by Ronshine China Holdings Limited (the “**Company**”).

As of the date of this announcement, the Company completed open-market repurchases of part of the Notes in the principal amount of US\$3,000,000, representing 0.6% of the aggregate principal amount of the Notes issued. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and the governing indenture.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 30 September 2021

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.

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